



Filing ID #10027455

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Salud O. Carbajal
Status: Member
State/District: CA24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 05/13/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SBCERS [PE]		Undetermined	pension	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Santa Barbara County Employees' Retirement System					
Teachers Insurance Annuity Association 403(B) Deferred Compensation Plan [FN]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Spouse Employer: Special Olympics of Southern California sponsored Deferred Compensation 403(B) Plan TIAA Acc Lfcycle 2030 T4 (TIAA 377557K-5)					
Wells Fargo Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint Checking Account					
Wells Fargo Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Joint Savings Account					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Santa Barbara County Deferred Compensation Plan ⇒ American Century Strat Allc: Agrsv Inv [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Neuberger Berman Socially Resp TR [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Inflation-Protected Secs Adm [MF]		02/6/2018	S	\$928.30	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Institutional Index I [MF]		02/6/2018	S	\$15,001 - \$50,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Mid Cap Index Fund - Admiral [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Small Cap Index Adm [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Bond Market Index Adm [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
Santa Barbara County Deferred Compensation Plan ⇒ Vanguard Total Intl Stock Index Admiral [MF]		02/6/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>

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SCHEDULE C: EARNED INCOME

Source	Type	Amount
Special Olympics Southern California	Spouse Salary	N/A
SBCERS	Employment Pension	\$45,098.24
Great West Retirement Serv.	Savings	\$51,439.18

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Federal Loan Servicing, PA	September, 1994	Student Loan	\$15,001 - \$50,000
JT	Shellpoint Mortgage Servicing	January, 2018	Primary Residence Mortgage	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	November 2017	Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Bipartisan Policy Center	05/5/2018	05/7/2018	Santa Barbara - Omaha - Washington	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ Santa Barbara County Deferred Compensation Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the

best of my knowledge and belief.

Digitally Signed: Hon. Salud O. Carbajal , 05/13/2019